

AIR-CONDITIONING MARKET STATISTICS- MACHINES JANUARY-DECEMBER 2007

AFEC has carried out its market research on Air Chiller and Air-Conditioning, corresponding to 2007.

Criteria for assessment are based on manufacturers' sales prices, and in the case of split type equipment, the number of equipment units correspond to outdoor units. In all cases the figures refer to units invoiced by manufactures.

Sales figures include the following units:

- ❑ Domestic type units, including wall, floor, ceiling, cassette, single and multi split systems.
- ❑ Ducted units for the commercial market (tertiary sector), including, VAV systems and Roof - Tops.
- ❑ Water Chillers Units and fan-coils

**The market measured amounts to: 1.401.584 Units for a total value of:
1.503,53 Million Euros.**

- **Domestic Equipment**

Figures corresponding to 2007, according to data provided by participating companies are: **1.020.446 Outdoor Units and 703,10 Million Euros.**

In comparison to the preceding year, 2006, the market shows a **3,39%** sales increase.

- **Ducted Equipment (Residential/Commercial)**

Turnover, according to data provided by manufacturers of these equipment, amounts to: **618,61 Million Euros.**

The above leads to a **13,64%** increase over year 2006.

- **Chillers & Fan-coils**

Turnover in this segment amounts to **181,82 Million Euros.**

In accordance with that, market value of chillers and fan coils experiment an increase of **10,97%** over year 2006.

- **Total market**

Total 2007 annual sales is: **1.503,53 Million Euros.**

By comparison with year 2006 the actual market figures show an increase of **8,31%** .