

## **AIR-CONDITIONING MARKET STATISTICS- MACHINES JANUARY-DECEMBER 2006**

AFEC has held its annual meeting on Air Chiller and Air-Conditioning sales statistics, corresponding to 2006.

Criteria for assessment are based on manufacturers' sales prices, and in the case of split type equipment, the number of equipment units correspond to outside units. In all cases the figures refer to units invoiced by manufactures.

Sales figures include the following units:

- ❑ Domestic type units, including wall, floor, ceiling, cassette, single and multi split systems.
- ❑ Ducted units for the commercial market (tertiary sector), including, VAV systems and Roof -Tops.
- ❑ Water Chillers Units and fan-coils

**The market measured amounts to:**

- **1.401.000 Units**
- for a total value of:
- **1.388,19 Million Euros.**

- **Domestic Systems**

Figures corresponding to 2006, according to data provided by participating companies are: **1.031.000 Outside Units and 680 Million Euros.**

- **Ducted Equipment**

Turnover, according to data provided by manufacturers of these equipment, amounted to: **544,34 Million Euros.**

- **Chillers Units & Fan-coils**

Turnover in this segment amounts to **163,85 Million Euros.**

- **Total market**

Annual sales for 2006, machines only: **1.388,19 Million Euros**

## IMPORTANT NOTE.-

*The market figures corresponding to year 2006 includes the participation of more companies that on the previous year.*

*The market figures for year 2006 includes for the first time market data corresponding to VAV systems, included on ducted units market, and fan-coils added to chillers figures.*

*As companies participating at AFEC market research do not evaluate figures of non-participating companies, the comparison between 2006 and 2005 should be considered as a mathematical operation without any relation to the real evolution of the market*

*Comparison between 2006 and 2005 sales figures, considering same equipment, should show a market decrease of **2,8%**. (See **note2**)*

Further information, including a list of participants, historical records, comparisons, etc can be consulted at the AFEC WEBSITE:

- <http://www.afec.es/afecsp/mercado/mercadografico.asp?a=2002>
- <http://www.afec.es/afecsp/mercado/comunicados532002.asp>