

AIR-CONDITIONING MARKET STATISTICS- MACHINES JANUARY – DECEMBER 2004

AFEC has held its annual meeting on Chillers and Room Air Conditioners sales statistics, corresponding to 2004.

Criteria for assessment are based on manufacturers' sales prices, and in the case of split system equipment, the number of units correspond to outside units.

Sales figures include the following units:

- ❑ Domestic type units, including wall, floor, ceiling, cassette, single and multi systems.
- ❑ Ducted Units for the commercial market (tertiary sector), which also include Roof Tops.
- ❑ Water Chiller Units.

The market measured amounts to:

- **1.473.176 Units**
- for the value of:**
- **1.158 Million Euros.**

- **Domestic Systems**

Figures corresponding to 2004, according to data provided by participating companies were: **1.308.233 Outside Units and 768 Million Euros.**

Market **growth**, deduced from comparing these figures with the equivalent ones for 2003, was **22,6%**.

- **Ducted Equipment**

Turnover, according to data provided by manufacturers of this equipment, amounted to: **270 Million Euros.**

According to this, a **market growth** of **16.5 %** can be observed with respect to the previous year

- **Chiller Units**

Turnover in this segment amounted to **120 Million Euros.**

According to this, a chiller market **growth** of **3.5%** can be appreciated with respect to sales.